



Fund Bequest Suggested Language

I give _____ (*\$ amount, %, the rest, residue, remainder of my estate*) to York County Community Foundation (#23-6299868), York, Pennsylvania, to be held as its property in its corporate capacity (rather than as a trust) and as permanent endowment subject to the provisions of its Articles of Incorporation, By-Laws, Terms and Provisions and Conditions applicable to _____ (*unrestricted, field of interest, designated*) Funds, investment, fee assessment, controlled spending and other policies as they may hereafter be amended.

Provided the amount the York County Community Foundation receives from the bequest is in an amount that qualifies for Named Fund status under York County Community Foundation policies (*\$25,000 minimum*), the Foundation shall open on its records the _____ Fund, from which grant distributions shall be made as directed and further detailed in a Letter of Instruction on file at York County Community Foundation. Said Named Fund will be recognized in future publications of the Foundation.

Each year from assets of the Fund, York County Community Foundation shall distribute to the charities so named and/or for the purpose(s) so described a percent of the market value of the Fund which shall be at the same percent as York County Community Foundation's Board has for that year, pursuant to its controlled spending policy, declared to be distributed for the charitable purposes of other of its Endowment Funds.

Such annual payments shall be made to such charities so long as they continue as charitable and publicly supported as defined in Internal Revenue Code Sections 501(c)(3), 509(a) and 170(b)(1)(a)(vi) and 170(c)(1).