



Named for the year in which York County, Pennsylvania was founded, the **1749 Society** was created to recognize those individuals whose estate planning includes a gift to York County Community Foundation. Often called the **ultimate gift** because it is accomplished after an individual's lifetime, a bequest ensures that the donor's wishes are carried out to make a gift which will benefit future York Countians.

The **1749 Society** provides a unique opportunity for you to partner with the Community Foundation during your lifetime and to plan for the future at the same time. Joining the **1749 Society** is as simple as including York County Community Foundation in your estate as a beneficiary. Completing our Letter of Instruction allows you to let us know how to carry out your legacy.

### **Leaving A Legacy**

Leaving a Legacy enables you to maximize the benefits of philanthropy while completing your financial and estate planning. Recognizing that different people have different financial and estate planning needs, York County Community Foundation will work with you and your advisors to help to develop the best plan for you.

#### ***Bequests***

***Bequests may be created by will or by revocable and irrevocable trusts and may be designated in a number of ways. They may be funded by a specific amount of money, a percentage of your estate, or a particular asset, such as stocks or real estate. York County Community Foundation may be named as the recipient of all or part of your estate, or as contingent beneficiary in the event beneficiaries do not outlive you.***

Creating a meaningful and financially sound estate plan is of critical importance to all of us, regardless of the size of our estate. It is our final opportunity to assure that our wishes are carried out with regard to the assets we have accumulated during our lifetime, our family's future, and the future viability of the charitable organizations we care about and have supported during our lifetime.

### *Life Income Gifts*

*Another option to consider is a life income gift, which is an excellent way to supplement one's income during retirement, while also making a charitable gift. Or you may wish to provide for a loved one after your death while naming a favorite charity as the final beneficiary. York County Community Foundation is equipped to create these types of gift arrangements that would help you maximize the benefits of philanthropy for you and your family and create a legacy of endowed charitable giving in York County.*



*Jane, Jay, Mitzi and Jim Zarfoss*

***“Partnering with the Community Foundation allows us to craft an enduring legacy and teach our children about charity for our community.”***

***- Jane and Jim\* Zarfoss***

*York County Community Foundation's  
First 1749 Society Members (\*we remember)*

***Your gift through the Community Foundation will  
make a difference for generations to come.***



***Please contact the Community Foundation should you wish to discuss your plans. We can provide sample language and tax identification details for you to share with your advisors. Contact Bryan Tate, Vice President of Philanthropy, at 717.848.3733 or at [btate@yccf.org](mailto:btate@yccf.org).***